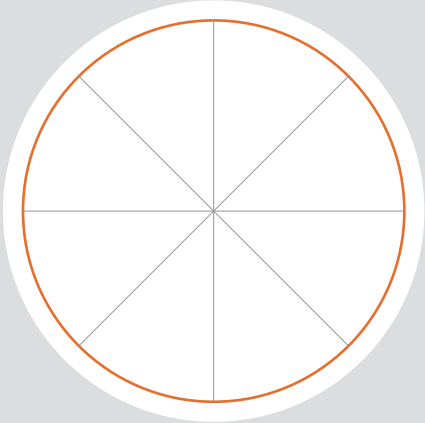
QUO

WHERE ARE YOU GOING?

GOAL PLANNING WORKSHEET

STEP 1: SETTING YOUR FUNDING GOAL

Setting a funding goal is the first step toward fundraising success. Talk as a family about realistic goals for paying your way!



WHAT IS YOUR TRIP COST?

$ _____

HOW MUCH OF YOUR TUITION ARE YOU HOPING TO RAISE?
Fill in the percentage you plan to raise in the pie chart.

_____%

WHAT DOLLAR AMOUNT DOES THIS EQUATE TO?

$ _____

STEP 2: BREAKING DOWN YOUR FUNDING GOAL

Once you've set your funding goal, it's important to break it down into smaller amounts. For example, if your funding goal is $1,000, you might want to break it down into 2 $125 sponsorships, and 3 $250 funding activities. Breaking a large dollar amount into smaller amounts can help make your funding goals become more achievable.

WHAT ARE YOUR FUNDING GOALS FOR EACH TUITION PAYMENT?

(Divide your funding goal into smaller, achievable goals.)

DEPOSIT (INCLUDING TUITION)

$ _____

PAYMENT #	AMOUNT DUE	DUE DATE	FUNDING GOAL
Example: 1	*$500*	*September 1*	*$100*

STEP 3: BRAINSTORMING FUNDING IDEAS TO HELP YOU REACH YOUR GOALS

Now that you've set smaller funding goals to help you achieve success, it's time to think about different activities that can help you reach each funding goal. Use your table in Step 2 to help you brainstorm activities that will help you meet each funding goal.

FUNDING GOAL	DUE DATE	ACTIVITY
Example: $100	*September 15*	*School bake sale*